



STATE OF THE INDUSTRY

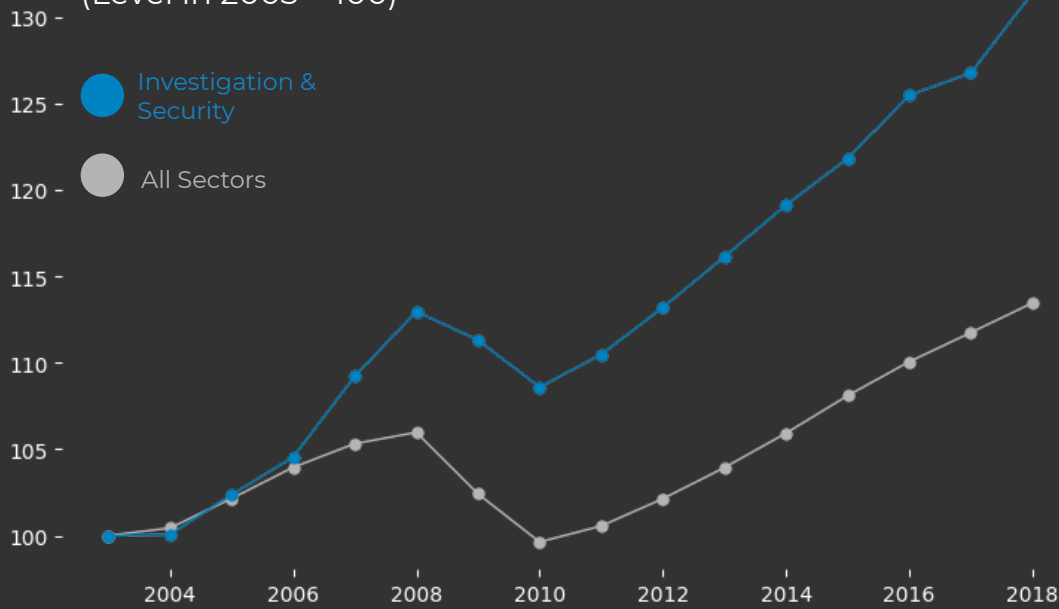
SECURITY AND INVESTIGATION SERVICES IN THE UNITED STATES

2019

The industry has grown faster than the economy both in terms of employment and wages

EMPLOYMENT

(Level in 2003 = 100)



Growth between 2017-2018

Investigation & Security

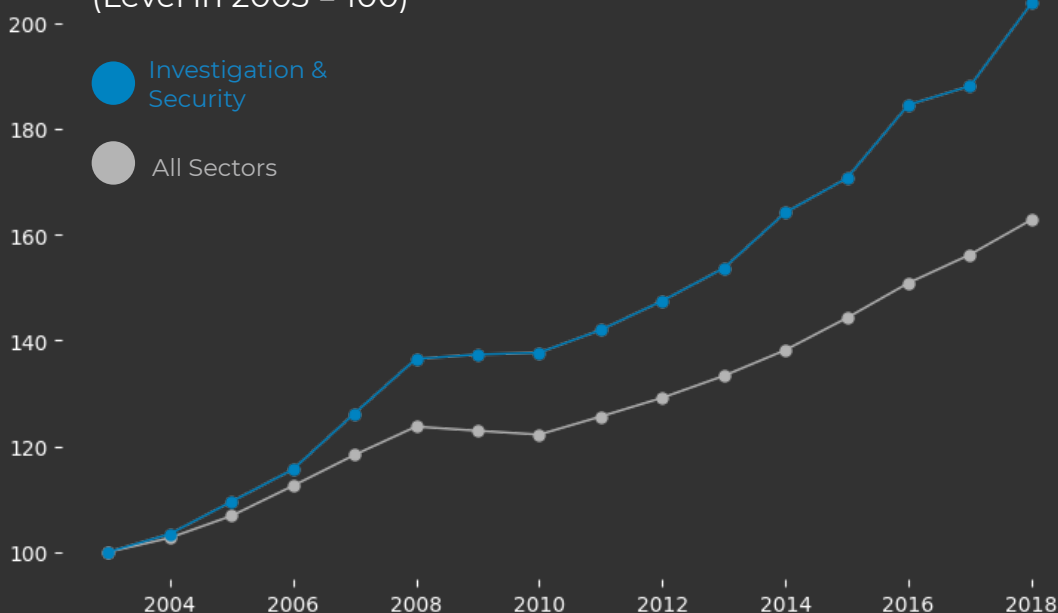
3.7%

All Sectors

1.5%

TOTAL WAGES

(Level in 2003 = 100)



Growth between 2017-2018

Investigation & Security

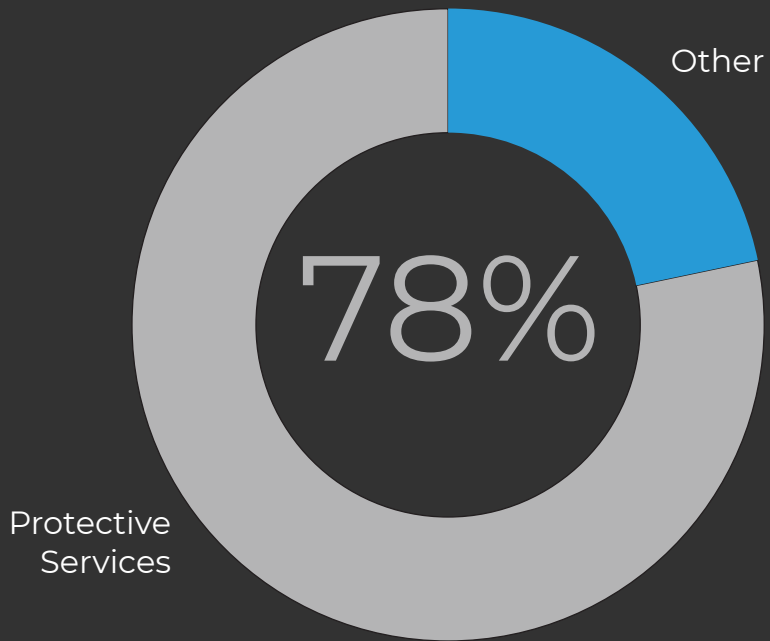
8.3%

All Sectors

4.2%

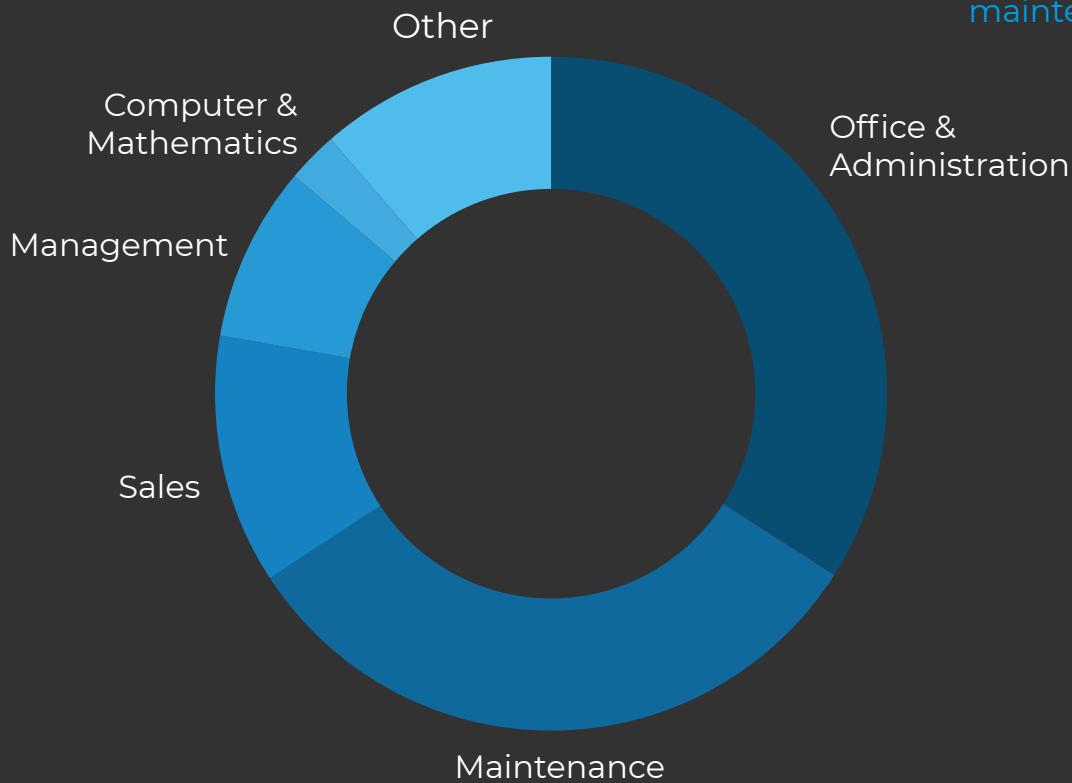
78% of employment within the industry is in protective services occupations

The protective services occupation includes jobs such as physical site security, gaming surveillance officers, criminal investigators, and armored car personnel.

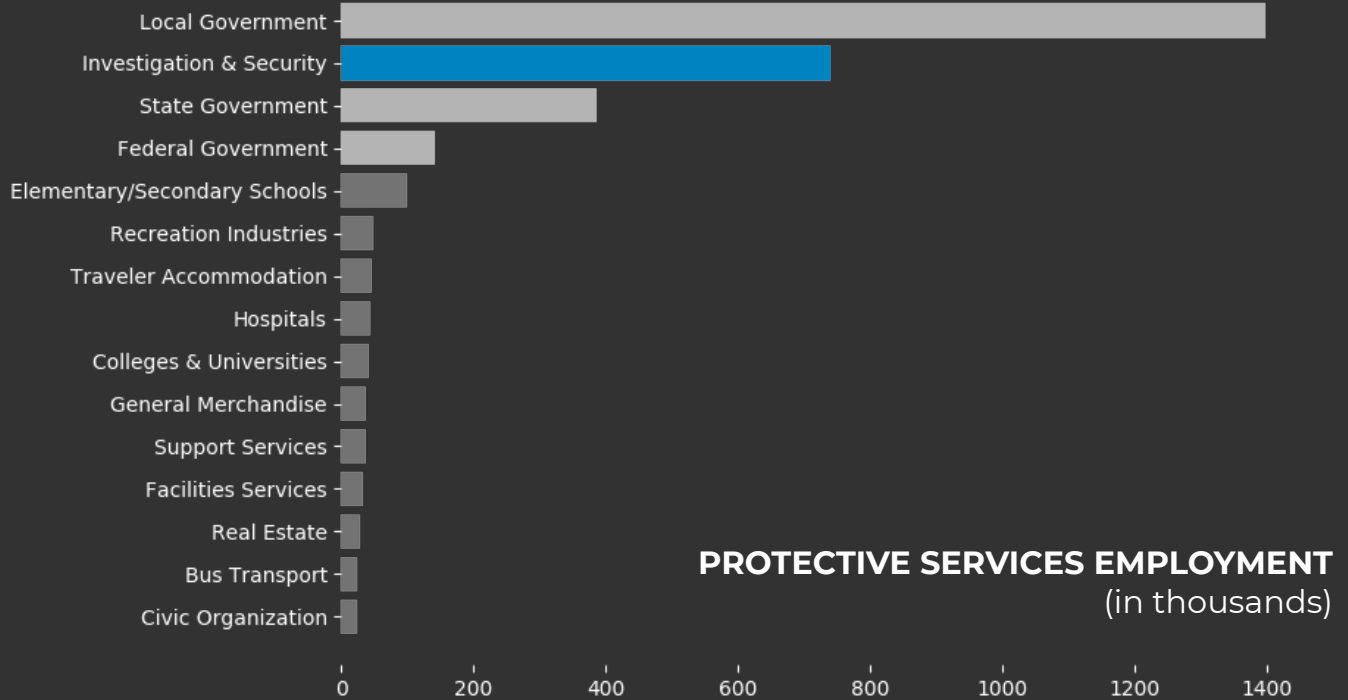


Of the remaining 22% of jobs

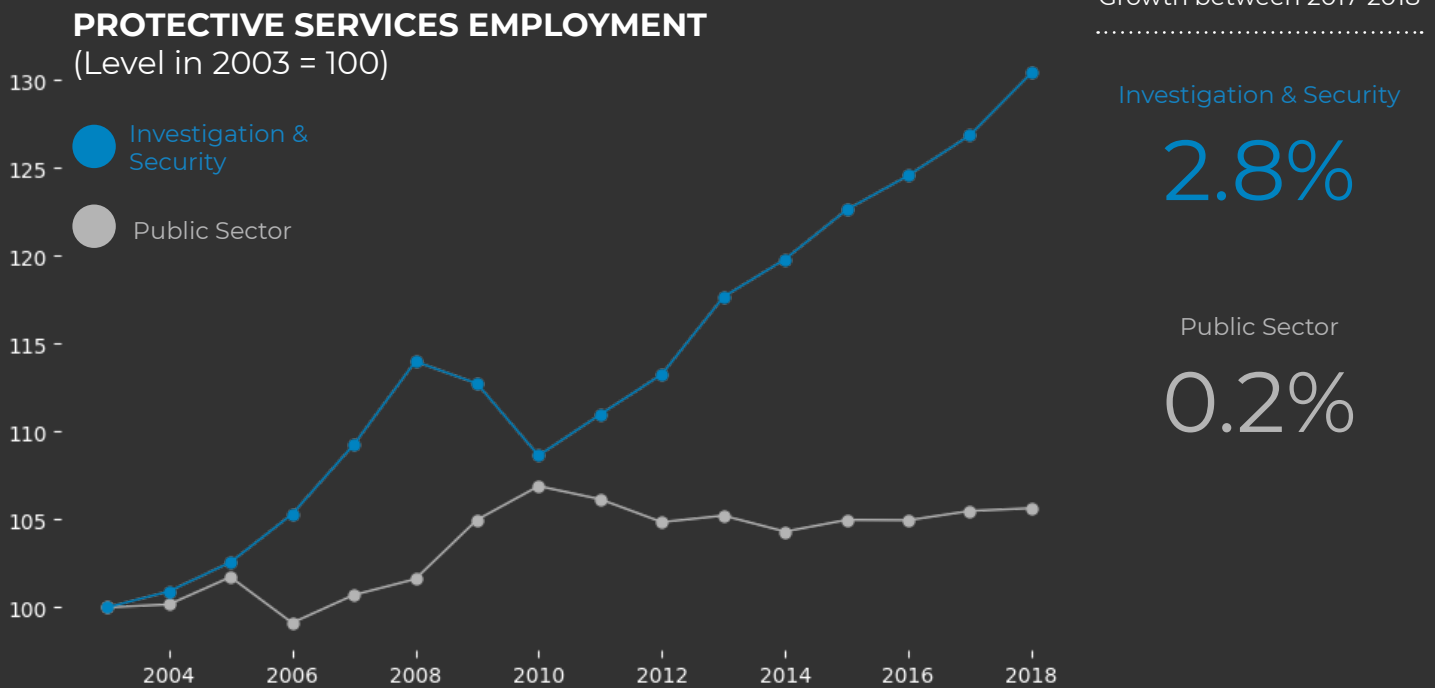
the majority are office and maintenance positions.



The public sector employs the majority of protective services workers



Over the last decade, growth in protective services has slowed within the public sector. Increasingly, the investigation and security industry has filled the gap.



The distribution of employment and wages across states is uneven

Top Five Cities

Atlantic City, NJ

Count of Jobs: 4,500
Ratio: 3.6%

Columbia, SC

Count of Jobs: 13,330
Ratio: 3.5%

Las Vegas, NV

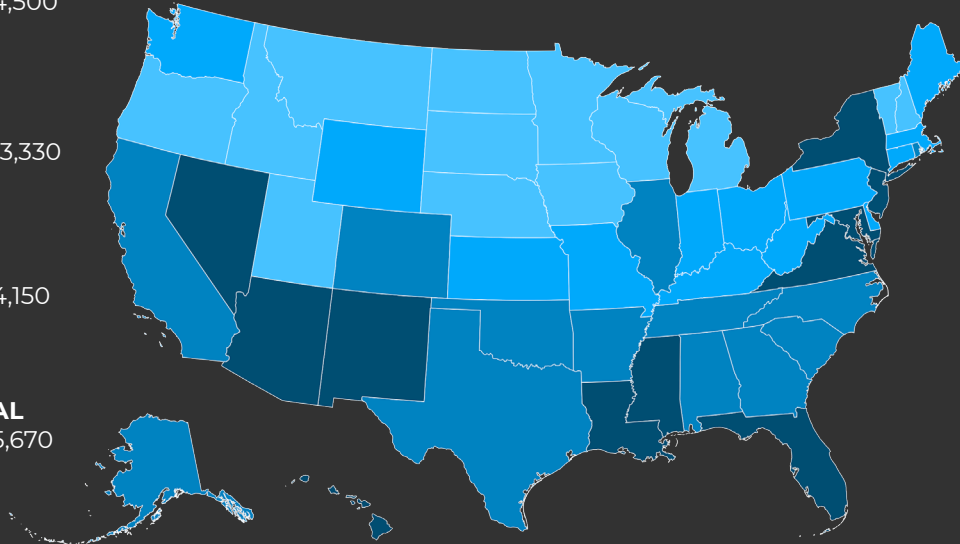
Count of Jobs: 4,150
Ratio: 3.5%

Montgomery, AL

Count of Jobs: 5,670
Ratio: 3.5%

Memphis, TN

Count of Jobs: 21,070
Ratio: 3.4%



Top Five Cities

Vallejo, CA

\$82,990

Bakersfield, CA

\$72,380

San Luis Obispo, CA

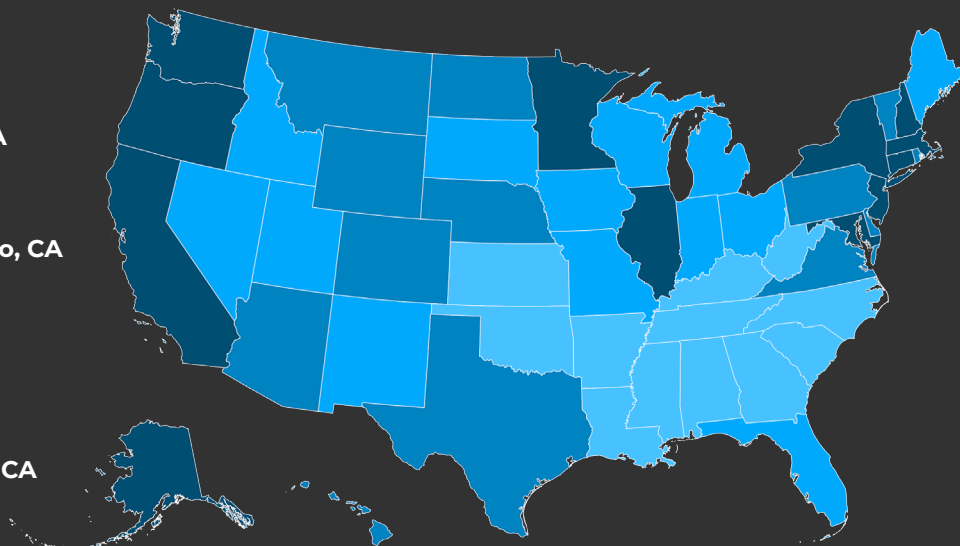
\$70,670

Salinas, CA

\$67,980

San Francisco, CA

\$66,130



Sources and notes

Bureau of Labor Statistics, U.S. Department of Labor, Occupational Employment Statistics, www.bls.gov/oes/

Page 4: Cities are defined using metropolitan statistical areas greater than 100,000 in terms of total employment

**WE
NEVER
SLEEP.**